

PENGUMUMAN

**RAPAT UMUM PEMEGANG SAHAM LUAR BIASA
(RUPSLB) PT DARMA HENWA TBK**

Dengan ini diberitahukan kepada Pemegang Saham PT Darma Henwa Tbk (“Perseroan”) bahwa Perseroan akan mengadakan Rapat Umum Pemegang Saham Luar Biasa (RUPSLB) pada:

Hari / tanggal : Jumat, 19 Agustus 2022

Waktu : Pk. 14.00 WIB – selesai.

Tempat : Bakrie Tower lantai 36,
Rasuna Epicentrum,
Jl. HR Rasuna Said, Kuningan,
Jakarta.

Agenda RUPSLB:

1. a. Persetujuan atas rencana Perseroan untuk melaksanakan Penambahan Modal Dengan Hak Memesan Efek Terlebih Dahulu (“PMHMETD”) kepada para pemegang saham Perseroan sebagaimana dimaksud dalam Peraturan Otoritas Jasa Keuangan No. 14/POJK.04/2019 tentang Perubahan Atas Peraturan Otoritas Jasa Keuangan No. 32/POJK.04/2015 Tentang Penambahan Modal Perusahaan Terbuka Dengan Hak Memesan Efek Terlebih Dahulu, dengan penerbitan saham baru seri B, termasuk Persetujuan perubahan Anggaran Dasar Perseroan, dengan tidak terbatas pada:
 - i. Perubahan struktur permodalan Perseroan;
 - ii. Perubahan klasifikasi saham yang telah dikeluarkan Perseroan menjadi saham seri A;

ANNOUNCEMENT

**EXTRAORDINARY GENERAL MEETING OF
SHAREHOLDERS (EGMS) PT DARMA HENWA TBK**

It is hereby notified to the Shareholders of PT Darma Henwa Tbk (the “Company”) that the Company will hold an Extraordinary General Meeting of Shareholders (EGMS) on:

Day / date : Friday, August 19, 2022

Time : 02.00 PM - finished.

*Place : Bakrie Tower 36th floor,
Rasuna Epicentrum, Jl. HR Rasuna
Said, Kuningan, Jakarta.*

EGMS Agenda:

1. a. *Approval of the Company's plan to implement Capital Increase with Pre-emptive Rights (“PMHMETD”) to the shareholders of the Company as referred to Financial Services Authority Regulation No. 14/POJK.04/2019 concerning Amendments to Financial Services Authority Regulation No. 32/POJK.04/2015 Regarding Capital Increases for Public Companies with Pre-emptive Rights, with the issuance of new series B shares, including approval of changes to the Company's Articles of Association, without being limited to:*
 - i. Changes in the Company's capital structure;*
 - ii. Changes the classification of shares issued by the Company to series A shares;*

<p>iii. Pembentukan saham baru seri B dengan nilai nominal Rp50,- per saham;</p> <p>iv. Peningkatan modal ditempatkan dan modal disetor Perseroan melalui PMHMETD dengan penerbitan saham baru seri B.</p> <p>b. Pemberian kuasa dan wewenang kepada Direksi Perseroan, dengan hak substitusi, untuk melaksanakan segala tindakan yang diperlukan berkaitan dengan PMHMETD tersebut, termasuk mengubah dan menyusun kembali Anggaran Dasar Perseroan terkait klasifikasi saham seri A dan saham seri B tersebut, serta pelaksanaan PMHMETD termasuk tetapi tidak terbatas untuk membuat atau meminta dibuatkan segala akta-akta, surat-surat maupun dokumen-dokumen yang diperlukan, hadir di hadapan pihak/pejabat yang berwenang termasuk notaris, mengajukan permohonan kepada pihak/pejabat yang berwenang untuk memperoleh persetujuan atau memberitahukan atau melaporkan hal tersebut kepada pihak/pejabat yang berwenang, sesuai dengan peraturan perundang-undangan yang berlaku.</p>	<p>iii. <i>Establishment of new series B shares with a nominal value of Rp 50 per share;</i></p> <p>iv. <i>Increase in issued and paid-up capital of the Company through PMHMETD with the issuance of new series B shares.</i></p> <p>b. <i>Granting power and authority to the Board of Directors of the Company, with the right of substitution, to carry out all necessary actions related to the PMHMETD, including amending and rearranging the Articles of Association of the Company regarding the classification of series A shares and series B shares, as well as PMHMETD implementation includes but is not limited to making or requesting all necessary deeds, letters and documents to be made, to be present before the authorized party/official including a notary, to submit an application to the authorized party/official to obtain approval or notifying or reporting the matter to the authorized party/official, in accordance with the applicable laws and regulations.</i></p>
<p>2. Perubahan Susunan Pengurus Perseroan.</p> <p>Sesuai dengan ketentuan pasal 10 Anggaran Dasar Perseroan dan Peraturan Otoritas Jasa Keuangan (OJK) Nomor 15/POJK.04/2020 tentang Rencana dan Penyelenggaraan Rapat Umum Pemegang Saham Perusahaan Terbuka (POJK RUPS), maka Panggilan Rapat akan diumumkan pada situs web Perseroan (www.ptdh.co.id), situs web Bursa Efek</p>	<p>2. <i>Changes of composition of the Company's Management</i></p> <p><i>In accordance with the provisions of article 10 of the Company's Articles of Association and Financial Services Authority (OJK) Regulation Number 15/POJK.04/2020 concerning the Plan and Implementation of the General Meeting of Shareholders of a Public Company (POJK GMS), the Invitation for the Meeting will be announced on the Company's website (www.ptdh.co.id), Indonesia Stock Exchange website, and PT</i></p>

Indonesia, dan situs web PT Kustodian Sentral Efek Indonesia, pada tanggal 25 Juli 2022.

Berdasarkan ketentuan pasal 7 ayat 11 dan 12 Anggaran Dasar Perseroan, Pemegang Saham atau wakil Pemegang Saham yang berhak menghadiri Rapat adalah Pemegang Saham yang namanya tercatat dalam Daftar Pemegang Saham per tanggal 22 Juli 2022 (*recording date*) sampai dengan pukul 16.00 WIB.

Pemegang Saham yang berbentuk badan hukum agar membawa Salinan Surat Keputusan (SK) Pengesahan Akta Pendirian atau Persetujuan Perubahan Anggaran Dasar yang terakhir.

Usulan Pemegang Saham akan dimasukkan dalam acara Rapat jika memenuhi persyaratan yang ditetapkan dalam Anggaran Dasar Perseroan serta POJK RUPS, dan diterima oleh Direksi Perseroan paling lambat 7 (tujuh) hari sebelum tanggal Panggilan Rapat.

Jakarta, 8 Juli 2022
PT Darma Henwa Tbk
Direksi

Kustodian Sentral Efek Indonesia website, on July 25, 2022.

Based on the provisions of article 7 paragraphs 11 and 12 of the Company's Articles of Association, Shareholders or Shareholders' representatives who are entitled to attend the Meeting are Shareholders whose names are recorded in the Register of Shareholders as of July 22, 2022 (recording date) up to 04.00 PM.

Shareholders in the form of legal entities are required to bring a copy of the Decree (SK) Ratification of the Deed of Establishment or Approval of the latest Amendment to the Articles of Association.

Shareholders' proposals will be included in the Meeting agenda if they meet the requirements set out in the Company's Articles of Association and POJK GMS, and are received by the Company's Board of Directors no later than 7 (seven) days before the date of the Invitation to the Meeting.

Jakarta, July 8, 2022
PT Darma Henwa Tbk
Directors.

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Usulan Pemegang Saham akan dimasukkan dalam acara Rapat jika memenuhi persyaratan yang ditetapkan dalam Anggaran Dasar Perseroan serta POJK RUPS, dan diterima oleh Direksi Perseroan paling lambat 7 (tujuh) hari sebelum tanggal Panggilan Rapat.

Jakarta, 4 Oktober 2021

**PT Darma Henwa Tbk
Direksi**

Based on the provisions of article 7 paragraphs 11 and 12 of the Company's Articles of Association, Shareholders or Shareholders' representatives who are entitled to attend the Meeting are Shareholders whose names are recorded in the Register of Shareholders as of **July 22, 2022** (recording date) up to 04.00 PM.

Shareholders in the form of legal entities are required to bring a copy of the Decree (SK) Ratification of the Deed of Establishment or Approval of the latest Amendment to the Articles of Association.

Shareholders proposals will be included in the Meeting agenda if they meet the requirements set out in the Company's Articles of Association and POJK GMS, and are accepted by the Company's Board of Directors no later than 7 (seven) days before the date of the Invitation to the Meeting.

Jakarta, October 4, 2021

***PT Darma Henwa Tbk
The Board of Directors***