



PENGUMUMAN

RAPAT UMUM PEMEGANG SAHAM LUAR BIASA

PT DARMA HENWA TBK

ANNOUNCEMENT

EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

PT DARMA HENWA TBK

Dengan ini diberitahukan kepada Pemegang Saham PT Darma Henwa Tbk (“**Perseroan**”) bahwa Perseroan akan mengadakan Rapat Umum Pemegang Saham Luar Biasa (“**RUPSLB**”) pada:

Hereby notified to the Shareholders of PT Darma Henwa Tbk (the “**Company**”) that the Company will convene an Extraordinary General Meeting of Shareholders (“**EGMS**”) on:

Hari / tanggal : Kamis, 13 Februari 2025

Day / date : Thursday, February 13, 2025

Waktu : 14.00 WIB – selesai

Time : 02.00 PM Western Indonesian Time – finished

Tempat : Financial Hall Jakarta, Graha CIMB Niaga Lantai 2, Jalan Jenderal Sudirman Kav. 58, Jakarta Selatan

Place : Financial Hall Jakarta, Graha CIMB Niaga 2nd Floor, Jalan Jenderal Sudirman, Kav. 58, South Jakarta

Agenda RUPSLB:

1. Persetujuan atas rencana Perseroan untuk melakukan Penambahan Modal Tanpa Hak Memesan Efek Terlebih Dahulu (PMTHMETD) dalam rangka perbaikan posisi keuangan sesuai ketentuan Pasal 3 (a) Peraturan Otoritas Jasa Keuangan No. 14/POJK.04/2019 tentang Perubahan Atas Peraturan Otoritas Jasa Keuangan No. 32/POJK.04/2015 tentang Penambahan Modal Perusahaan Terbuka Dengan Hak Memesan Efek Terlebih Dahulu, dengan

EGMS Agenda:

1. *Approval of the Company's plan to conduct a Capital Increase Without Pre-emptive Rights (PMTHMETD) in order to improve the financial position in accordance with the provisions of Article 3 (a) of the Financial Services Authority Regulation No. 14/POJK.04/2019 concerning Amendments to the Financial Services Authority Regulation No. 32/POJK.04/2015 concerning Capital Increase of Public Companies with Pre-emptive Rights, by converting the Company's debt to the Company's*

melakukan konversi utang Perseroan kepada kreditur Perseroan menjadi saham baru seri B yang berasal dari saham portepel Perseroan.

2. Persetujuan perubahan Pasal 4 ayat (2) Anggaran Dasar Perseroan sehubungan dengan peningkatan modal ditempatkan dan disetor Perseroan dalam rangka pelaksanaan PMTHMETD.

creditors into new series B shares originating from the Company's portfolio shares.

2. *Approval of changes to Article 4 paragraph (2) of the Company's Articles of Association in connection with the increase in the Company's issued and paid-up capital in order to implementing PMTHMETD.*

Sesuai dengan ketentuan Pasal 10 ayat (8) Anggaran Dasar Perseroan dan Pasal 52 ayat (1) Peraturan Otoritas Jasa Keuangan Nomor 15/POJK.04/2020 tentang Rencana dan Penyelenggaraan Rapat Umum Pemegang Saham Perusahaan Terbuka (“**POJK 15/2020**”), maka pemanggilan RUPSLB akan diumumkan pada situs web Perseroan (www.ptdh.co.id), situs web Bursa Efek Indonesia (www.idx.co.id), dan situs web PT Kustodian Sentral Efek Indonesia (“**KSEI**”) (<https://akses.ksei.co.id>) pada hari Selasa, tanggal 14 Januari 2025.

In accordance with the provisions of Article 10 paragraph (8) of the Company's Articles of Association and Article 52 paragraph (1) of Regulation of Financial Services Authority Number 15/POJK.04/2020 on Planning and Organization of General Meetings of Shareholders by Publicly-Traded Companies (“**POJK 15/2020**”), the invitation of the EGMS will be announced on the Company's website (www.ptdh.co.id), the Indonesia Stock Exchange website (www.idx.co.id), and the PT Kustodian Sentral Efek Indonesia (“**KSEI**”) website (<https://akses.ksei.co.id>) on Tuesday, January 14, 2025.

Berdasarkan ketentuan Pasal 7 ayat (10) dan (11) dan Pasal 10 ayat (14) Anggaran Dasar Perseroan serta Pasal 23 ayat (2) POJK 15/2020, pemegang saham atau wakil pemegang saham yang berhak menghadiri RUPSLB adalah pemegang saham yang namanya tercatat dalam Daftar Pemegang Saham Perseroan 1 (satu) hari kerja sebelum tanggal pemanggilan RUPSLB, yaitu hari Senin, tanggal 13 Januari 2025 sampai dengan pukul 16.00 WIB, atau pemilik saldo rekening efek di penitipan kolektif KSEI pada penutupan perdagangan saham pada hari Senin, tanggal 13 Januari 2025.

In accordance with the provisions of Article 7 paragraphs (10) and (11) and Article 10 paragraph (14) of the Company's Articles of Association, and pursuant to Article 23 paragraph (2) of POJK 15/2020, the shareholders or their representatives entitled to attend the EGMS are those whose names are recorded in the Company's Shareholders Register 1 (one) business day prior to the date of the invitation of EGMS, namely on Monday, January 13, 2025 by 04.00 PM Western Indonesian Time, or holders of securities accounts in collective custody at KSEI as of the closing of stock trading on Monday, January 13, 2025.

Pemegang saham yang berbentuk badan hukum agar membawa salinan Surat Keputusan (SK) Pengesahan Akta Pendirian atau Persetujuan Perubahan Anggaran Dasar yang terakhir.

Shareholders in the form of legal entities are required to bring a copy of the Decree of Approval for the Deed of Establishment or the latest Approval for the Amendment to the Articles of Association.

Usulan Pemegang Saham akan dimasukkan dalam acara RUPSLB jika usulan tersebut memenuhi persyaratan yang ditetapkan dalam Pasal 10 ayat (7) Anggaran Dasar Perseroan serta Pasal 16 POJK 15/2020 dan diterima oleh Direksi Perseroan paling lambat 7 (tujuh) hari sebelum tanggal pemanggilan RUPSLB.

Shareholders' proposals will be included in the agenda of the EGMS if the proposals meet the requirements set forth in Article 10 paragraph (7) of the Company's Articles of Association and Article 16 of POJK 15/2020 and are received by the Company's Board of Directors no later than 7 (seven) days before the date of the invitation of EGMS.

Jakarta, 30 Desember 2024

PT Darma Henwa Tbk

Direksi

Jakarta, December 30, 2024

PT Darma Henwa Tbk

Board of Directors